



ANADOLU GROUP

**Balance Sheet & Income Statement**  
**as of December 31, 2013**

## ANADOLU GROUP

### **Important Notice:**

The financial statements comprise of the financial statements of Yazıcılar and Özilhan and their subsidiaries which together constitute the whole of Anadolu Group as at December 31, 2013. All of the subsidiaries' financial statements are prepared in accordance with IFRS and Capital Market Board ("CMB") regulations. The subsidiaries listed are audited by independent audit companies. However, as the parent entity, i.e. Anadolu Group, has no legal corporate standing as a unique entity, this report cannot be stated as a "consolidated financial report" in official and technical terms. **These financial statements are prepared solely for the purpose of presenting the total size of Group operations.**

**ANADOLU GROUP**  
**SUMMARY BALANCE SHEET**

mn TL	31.12.2013	31.12.2012	mn TL	31.12.2013	31.12.2012
Cash and Cash Equivalents	3.161,7	2.092,8	Short-Term Borrowings	726,2	767,0
Financial Instruments	573,6	578,2	Current Portion of Long-Term Borrowings	1.578,8	567,0
Trade Receivables	1.273,4	957,1	Trade Payables	1.103,6	546,3
Receivables from Financing Activities	-	4.440,5	Payables From Financing Activities	-	6.392,1
Inventories	1.303,2	860,6	Other Payables	504,1	501,8
Pre-paid Expenses	458,8	165,3	Other Current Liabilities	178,4	419,2
Other Current Assets	485,4	165,8	<b>Current Liabilities</b>	<b>4.091,1</b>	<b>9.193,4</b>
Non-Current Assets Held for Sale	-	4,2			
<b>Current Assets</b>	<b>7.256,1</b>	<b>9.264,5</b>	Long-Term Borrowings	4.264,8	1.653,5
			Payables From Financing Activities	-	514,0
Financial Instruments	36,6	1.453,5	Deferred Tax Liability	1.765,0	355,9
Receivables from Financing Activities	-	1.038,4	Other Non-Current Liabilities	525,0	298,1
Investments Accounted Through Equity Method	424,3	1.272,6	<b>Non-Current Liabilities</b>	<b>6.554,8</b>	<b>2.821,5</b>
Property, Plant and Equipment	6.946,4	3.387,8			
Intangible Assets	11.092,1	3.463,7	<b>TOTAL LIABILITIES</b>	<b>10.645,9</b>	<b>12.014,9</b>
Deferred Tax Assets	141,8	135,2			
Other Non-Current Assets	540,3	266,2	<b>EQUITY</b>	<b>15.791,7</b>	<b>8.267,0</b>
<b>Non-Current Assets</b>	<b>19.181,5</b>	<b>11.017,4</b>	<b>Equity Attributable to Equity Holders of the Parent</b>	<b>6.237,3</b>	<b>4.205,0</b>
			Paid-in Share Capital	247,8	247,8
			Net Income	1.826,5	375,3
			Retained Earnings	4.163,0	3.581,9
			<b>Non-Controlling Interest</b>	<b>9.554,4</b>	<b>4.062,0</b>
<b>TOTAL ASSETS</b>	<b>26.437,6</b>	<b>20.281,9</b>	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>26.437,6</b>	<b>20.281,9</b>

**ANADOLU GROUP**  
**SUMMARY INCOME STATEMENT**

mn TL	01.01.2013 - 31.12.2013	01.01.2012 - 31.12.2012
Revenue	11.348,2	6.171,1
Cost of Sales (-)	(7.003,8)	(3.511,8)
<b>GROSS PROFIT</b>	<b>4.344,4</b>	<b>2.659,3</b>
Operating Expenses (-)	(3.518,8)	(2.035,5)
Other Operating Income/(Expense) - net	(8,3)	(6,8)
Gain/(Loss) from Investments Accounted through Equity Method	(16,4)	180,3
<b>OPERATING INCOME</b>	<b>800,9</b>	<b>797,3</b>
Income/(Expense) from Investing Activities - net	3.460,2	2,0
Financial Income/(Expense) - net	(536,2)	(19,3)
<b>INCOME BEFORE TAX FROM CONTINUING OPERATIONS</b>	<b>3.724,9</b>	<b>780,0</b>
Tax Income/(Expense) - net	(112,1)	(137,5)
<b>NET INCOME FOR THE PERIOD FOR CONTINUING OPERATIONS</b>	<b>3.612,8</b>	<b>642,5</b>
Net Income for the Period for Non-Current Assets Held for Sale	56,8	120,0
<b>NET INCOME</b>	<b>3.669,6</b>	<b>762,5</b>
Non-Controlling Interest	1.843,1	387,2
Equity Holders of the Parent	1.826,5	375,3