



KAMUYU AYDINLATMA PLATFORMU

**AG ANADOLU GRUBU HOLDİNG A.Ş.
Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bonds Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.02.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	04.05.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYAZI52315
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Ending Date of Sale	04.05.2021
Maturity Starting Date	06.05.2021
Nominal Value of Capital Market Instrument Sold	300.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.08.2021	04.08.2021	05.08.2021						

2	04.11.2021	03.11.2021	04.11.2021						
3	03.02.2022	02.02.2022	03.02.2022						
4	05.05.2022	04.05.2022	05.05.2022						
5	04.08.2022	03.08.2022	04.08.2022						
6	03.11.2022	02.11.2022	03.11.2022						
7	02.02.2023	01.02.2023	02.02.2023						
8	04.05.2023	03.05.2023	04.05.2023						
Principal/Maturity Date Payment Amount	04.05.2023	03.05.2023	04.05.2023						

Additional Explanations

The sale transaction of bonds with ISIN code TRSYAZI52315, 728-day maturity, 3-month coupon payments with floating interest of 175 bps over the benchmark (TLREF Index, BIST overnight interest rate) and principal payment at maturity date of 04.05.2023, was completed on 04.05.2021. The final issuance amount is realized as TL 300 million, within the ceiling which was approved by the Capital Markets Board's decision numbered 11/275 on 25.02.2021. Settlement date for the issuance is 06.05.2021. The issuance is intermediated by Yapı Kredi Menkul Değerler A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.