



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	CMB approval for the debt instrument capital ceiling
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	25.02.2020
Issue Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	27.02.2020
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	05.03.2020
Expiry Date of Issue Limit	05.03.2021

Additional Explanations

In the public disclosure dated 27.02.2020, it was announced that our Company had applied to the Capital Markets Board ("CMB") for the approval of the issuance certificate(s) regarding the debt instrument capital ceiling. In the CMB Bulletin dated 05.03.2020, it was announced that the aforementioned application was approved by CMB. The Issuance Certificate and its annex together with the Application Form are in the attachment.

Supplementary Documents

Appendix: 1	AGHOL_Başvuru_Formu.pdf
Appendix: 2	AGHOL İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.