



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Material Event Disclosure (General)

Summary Info

Announcement regarding the completion of the mandatory tender offer





Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	December 27, 2017
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Announcement from AG Sınai Yatırım ve Yönetim A.Ş. and AEP Etap Penkon Pazarlama Ltd. Şti. regarding the completion of the mandatory tender offer

As announced by AG Anadolu Grubu Holding A.Ş. (previously named Yazıcılar Holding A.Ş.) on December 27, 2017, there has been a mandatory tender offer conducted for 35,356,415 (A) Class shares and 5,175,612 (C) Class, with a total of 40,532,027 shares in the pre-merger capital of Yazıcılar Holding A.Ş., with each nominal share of 1 TL. The mandatory tender offer, which was carried through İş Yatırım Menkul Değerler A.Ş. between December 28, 2017 and January 11, 2018 for 10 work days, is completed. As such, in regard of the mandatory tender offer, total of 109.168 shares amounting to TL 1.567,62 from 3 different shareholders has been purchased. There has been no shares purchased from (C) Class shareholders in the context of the mandatory tender offer.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.