

THE PARTNERSHIP OF ANADOLU GROUP IN MIGROS HAS BEEN APPROVED BY THE COMPETITION COMMISSION

Anadolu Group, which continues its operations in various numerous sectors with the partnerships it has established with the leading brands of the world and the cooperation it has entered into with multinational companies, has realised another large scale investment in line with its vision of adding value to every geographical region where it operates. The procedures started last October by Anadolu Endüstri Holding (AEH) to indirectly purchase 40.25% shares in Migros, have been approved with the decision dated 09.07.2015 of the Competition Commission, and Anadolu Group has put its name to a very valuable investment in its 65th year. It is aimed that the share transfer transactions in the partnership established by Anadolu Group within the retail sector, will be completed on 15 July. Tuncay Özilhan, Chairman of Anadolu Group, said, “We will continue our activities to ensure that Migros grows both domestically and internationally, in a healthy and sustainable manner, with our ethical management approach and the importance we attach to corporate management principles. I wish all the best for our country and our Group with this endeavour.”

Anadolu Group, which operates in 18 different countries including Turkey, with 75 companies, 61 production plants and close to 29 thousand employees, has achieved a significant partnership agreement in its 65th year. The agreement entered into between Anadolu Endüstri Holding and BC Partners for the indirect purchase of 40.25 percent of the shares of Migros, has been approved by the Competition Commission on 9 July 2015.

A conditional share purchase agreement had been signed between Anadolu Endüstri Holding and Moonlight Capital S.A. (Moonlight Capital), which is controlled by the ultimate main partner of Migros – BC Partners, for the indirect purchase of 40.25 percent of the shares of Migros by AEH, on 31.12.2014. The agreement was subject to the permissions to be obtained from the official authorities and organisations.

It has been announced that the Competition Commission has approved the said transactions, with the decision it made on 9 July 2015. With the announcement of the Competition Commission all of

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the conditions for the completion of the share purchase agreement have now been met. It is aimed that the share transfer transactions will be completed on 15 July.

In the statement made by Tuncay Özilhan, Chairman of Anadolu Group, on the matter, he said, “We are continuing with our investments in our 65th year. Our investment in Migros is very important in terms of our growth strategy directed at the retail sector. As Anadolu Group, our priority is to ensure that Migros will continue to create sustainable value in Turkey and the regions where it operates.” Özilhan, who emphasised that the most important value of Migros is the variety it offers to its customers with different products and brands, continued his statement as follows: “The continuation of this variety in the business principles of Migros is fundamental to us. We will continue our activities to ensure that Migros grows both domestically and internationally, in a healthy and sustainable manner, with our ethical management approach and the importance we attach to corporate management principles. I wish all the best for our country and our Group with this endeavour.”

Anadolu Group will continue to create added value for Turkey and world with the activities it undertakes.

About the Anadolu Group

Anadolu Group, which is one of the deep rooted organisations of the Turkish business world, was established by the Yazıcı and Özilhan families in 1950. The Group, which has carried its existence into the future with its vision of being ‘The Star which connects Anatolia to the World and the World to Anatolia’, operates in 18 countries – including Turkey – from the Atlantic to the Pacific, with 75 companies, 61 production plants and close to 29 thousand employees.

With the partnerships it has established with the leading brands of the world and the cooperation it has entered into with multinational companies, the Anadolu Group continues its speedy and healthy growth by creating added value for Turkey.

The Anadolu Group, which focuses on the beverages, automotive, retail and finance fields with respected brands on a global scale, has expanded its fields of activity with the investments it has undertaken in the informatics, energy, food, real estate and health sectors in the recent years.

The Anadolu Group also continues its contributions to society with sensitivity, through the Anadolu Foundation, Anadolu Health Centre and Anadolu Efes Sports Club, in the fields of education, health and sport, within the framework of its social responsibility approach.

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About Migros Ticaret A.Ş.

Migros Ticaret A.Ş., the foundations of which were laid in 1954, and which has put its name to numerous firsts with its pioneering identity in the Turkish retail sector for 61 years, operates with a total of 20.470 employees. Migros, which has 1250 stores in 70 cities in Turkey, and a total of 1296 stores including those in Kazakhstan and Macedonia as of the end of June 2015, has opened 123 new stores in the first six months, and also grown

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in the areas of Online Market and Mobile Shopping, getting closer to its customers. Migros appeals to both the hearts and the minds of the 1.750.000 different customers who walk through its doors every day, and creates a difference in the sector, with its fresh products, good price and good service, large number of varieties and a good shopping experience.

Migros has become the reference point of fresh foods in fruit and vegetables with the 'Good Agriculture' approach it has begun for the first time in the retail sector, as well as in red meat, with its own integrated 60 thousand tonne capacity plant, which was opened recently and in white meat with the 'Good Chicken' approach. With its 'Good Future' approach, Migros is in the position of being the only retailer which was included in the BIST sustainability index last year, by taking pioneering steps in its sustainability endeavours and on the subjects of the environment, humanity and good living.