

PRESS RELEASE

December 26, 2017

Anadolu Group companies merge under one umbrella

The merger of Anadolu Group founding companies, Yazıcılar Holding A.Ş., Özilhan Sınai Yatırım A.Ş. and Anadolu Endüstri Holding A.Ş., has been completed. The 3 companies will merge under the name **AG Anadolu Grubu Holding A.Ş.** with equal representation and management rights of founding families, Yazıcı and Özilhan, and will be traded in Istanbul Stock Exchange. Commenting on the merger, Anadolu Group CEO Hurşit Zorlu stated “Through this merger, Anadolu Group will maintain its presence over generations and will continue to work and produce for our country with further growth and belief in sustainable value creation.

Since its foundation in 1950, Anadolu Group operates in 9 different sectors with approximately 80 companies, 59 production facilities and over 50 thousand employees in 19 countries. The merger of Anadolu Group companies, Yazıcılar Holding A.Ş., Özilhan Sınai Yatırım A.Ş. and Anadolu Endüstri Holding A.Ş., was completed at the Extraordinary General Assemblies held on December 26, 2017.

Founding Yazıcı and Özilhan families will hold equal representation and management rights in the new structure, which will be traded under the name **AG Anadolu Grubu Holding A.Ş.** in Istanbul Stock Exchange. The new company will continue to operate within a wide range of sectors such as beer, soft drink, retail, agriculture, automotive, stationery, quick service restaurant, real estate and energy.

Commenting on the merger, **Anadolu Group CEO Hurşit Zorlu** stated “Merging 3 founder companies under one umbrella will increase Anadolu Group’s profitability, productivity and efficiency. By strengthening our corporate and legal structure, our company will operate more stably and robustly; thus this will enhance the value created for all stakeholders. Carrying out its activities in a structure that has adopted corporate governance principles for many years, Anadolu Group will maintain its presence over generations with this development and will continue to **work and produce for our country with further growth and belief in sustainable value creation..”**



About Anadolu Group

Yazıcı and Özilhan families founded Anadolu Group in 1950. The Group, carrying its existence into the future with its vision of being “The star that links Anatolia to the world, and the world to Anatolia”, operates in 19 countries, with approximately 80 companies, 59 production facilities, and more than 50 thousand employees. While the Group generated revenues of TL 25.6 billion as of 2016 end, the sum of taxes paid to the government by Anadolu Group companies in 2016 constitutes 1,4% of central government budget revenues of 2016. Anadolu Group, acting in accordance with its mission to cooperate with the world’s leading global brands and to develop branded consumer products, continues its healthy and fast growth by adding a value for Turkey as a global player in the world. Focusing strategic investments in beer, beverages, agriculture sectors, Anadolu Group operates on a large scale including the sectors of automotive, stationery, quick service restaurant, real estate, and energy. The Group contributes to the society in the areas of education, health, and sports through Anadolu Foundation, Anadolu Medical Center and Anadolu Efes Sports Club.

AG ANADOLU GRUBU HOLDİNG A.Ş.

Fatih Sultan Mehmet Mahallesi, Balkan Caddesi No. 58
Buyuka E Blok Ümraniye 34771 İstanbul, Türkiye
T: (+90 216) 578 85 00
F: (+90 216) 573 74 68
www.anadolugroup.com